OPERATIONAL REPORT 2018

OF

IRISH FARM FILM PRODUCERS GROUP CLG

(IFFPG)

TO

THE DEPARTMENT OF COMMUNICATIONS, CLIMATE ACTION & ENVIRONMENT

MAY 2019

IFFPG
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FOREWORD

IFFPG had a record year for collections in 2018, with the 30,000 tonnes mark exceeded for the first time.

Silage wrap and sheeting waste, which increased by 11%, accounted for the majority of the total collected. Both netting waste and farm plastics packaging wastes (fertiliser bags, feed bags & drums) showed very significant increases of 47% and 33% respectively. For the first time levy was collected on netting and twine, with the market coming in at 2,694 tonnes which was in line with expectations. IFFPG continued to support enforcement authorities, with our Compliance Officer working effectively with waste authorities as part of the annual border enforcement campaign. In addition, IFFPG broke new ground in 2018 when it successfully carried out a number of historical farm tyre waste bring-centres on behalf of the Government. While the finances of the scheme remain in very good order, the closure of the Chinese waste plastics market resulted in reduced demand from European recyclers and significantly increased recycling costs. This in turn has necessitated an increase in levy and collection charges for 2019.

Record collections in 2018 can largely be attributed to a very long and harsh preceding winter, which saw fodder stocks exhausted and an increase in farm plastics waste generation. IFFPG also continued to attract new customers as a result of a focused marketing campaign. Almost 90% of collections occurred at the scheme's bring-centre programme, with the remainder collected at the farmyard. A total of 29,594 tonnes of silage wrap and sheeting waste was collected, an increase of 2,855 tonnes on the previous year. A particularly high increase of 47% in the case of netting and twine waste can be attributed to a two thirds reduction in collection charges owing to the introduction of the levy. While a 33% increase in farm plastics packaging wastes was driven by a one third reduction in collection charges and an extensive promotional push.

A change to waste legislation at the end of 2017 resulted in the levy been applied to netting and twine products for the first time in 2018. A total of 2,694 tonnes of product was declared by members, which was in line with market expectations and considered very satisfactory. All major producers in the sector elected to meet their obligations through IFFPG membership.

Our Compliance Officer continued to work in cooperation with waste authorities throughout 2018 to ensure that the levy was charged by retailers. Once again, IFFPG supported the multi-agency border enforcement campaign which was carried out during the period May to July. In total 42 inspections were carried out, with no major non-compliances detected.

IFFPG carried out 4 historical farm tyre waste bring-centres on behalf of the Government in 2018. The bring-centres were hugely successful with the equivalent of 500,000 car tyres collected from 2,229 farmers over 4 days. The initiative, which allowed IFFPG to further enhance its profile in rural Ireland, was also an opportunity to work cooperatively with a number of key stakeholders,

The finances of the company were in very good order at the end of 2018 with income (excluding tyres) increasing by 20% to €3.3 million. The increase was due primarily to the introduction of the levy on netting. Operating costs (excluding tyres) also increased by 20% to €3.3 million. This was due to additional operational costs associated with a record year for collections.

The decision by the Chinese authorities to cease importing plastics waste at the beginning of 2018 led to the flooding of Europe with surplus material and a price collapse in the farm plastics market. As a result of this development, IFFPG will face increased recycling costs in the region of €1.3 million in 2019 and was left with no choice but to increase both the levy and collection charges by approximately 30%. IFFPG is committed to reversing these increases as soon as the market recovers.

Finally, we would like to sincerely thank all our stakeholders for their continued dedication and support throughout 2018 and look forward to working effectively together again in the year ahead.

Tom Dunne,
IFFPG Chairperson

Liam Moloney,
IFFPG Manager

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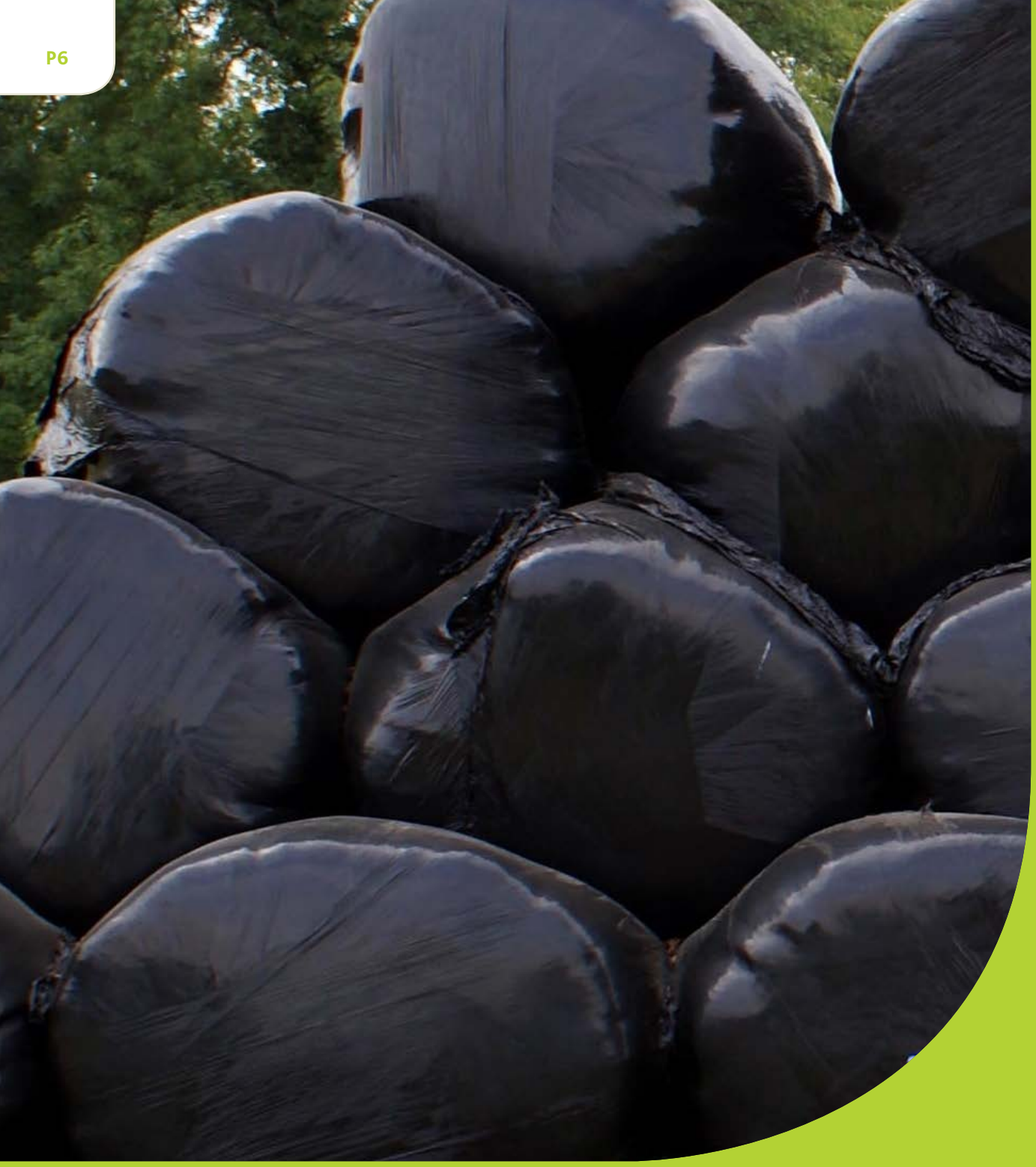
IFFPG BOARD

SECTOR		REPRESENTATIVE	ORGANISATION
Chairperson		Tom Dunne	
Manufacturer		Tom Power	SPG Packaging Ireland Ltd.
		Jerry O'Brien	RPC bpi indupac
Importer / Distributor		Michael Murphy	TAMA UAT
		Gavin McCarthy	Zeus Packaging Ltd.
Retailer /Co-operatives		Ken Daly	Kerry Agribusiness Ltd.
		Michael Lehane	Dairygold Ltd.
Farming		Fintan Conway (Co. Secretary)	Irish Farmers' Association
		Tom Cooney	Irish Farmers' Association
Independent		Dr Helen Sheridan	Independent (Environment)
		Noel McCarthy	Independent (Legal)



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1. THE IFFPG ORGANISATION

IFFPG, which was established in 1998, is the national farm plastics recycling scheme in Ireland. IFFPG is a not for profit body, which is approved by the Minister for Communications, Climate Action and Environment, to operate as a recycling compliance scheme.

The primary aims and objectives of IFFPG can be summarised as follows:

1. Provide cost effective compliance to our members (companies that place farm plastics products on the market)
2. Provide a comprehensive recycling service to farmers nationwide
3. Meet the national recycling targets as set by the Government
4. Protect our rural environment and support the circular economy

All persons or companies involved in the supply of farm plastics are eligible for IFFPG membership.

IFFPG collects farm plastics waste from farmers for recycling through a network of bring-centres, as well as at the farmyard, and has recycled over 300,000 tonnes of farm plastics waste since its establishment.

2. REGULATORY FRAMEWORK

The Farm Plastics Regulations (2001 & 2017) provide the regulatory framework for farm plastics recycling in Ireland. They are designed to promote the collection and recovery of farm plastics waste (silage wrap, silage sheeting, netting & twine) and oblige producers to contribute to recycling costs.

Farm plastics producers can comply with the regulations by either participating in an approved recycling scheme (i.e. IFFPG) or by becoming directly involved in the recycling of farm plastics waste through offering a deposit and refund scheme. There are currently no producers complying through offering a deposit and refund scheme. It is the responsibility of local authorities to enforce the regulations.

In the case of IFFPG members, they meet their obligations through payment of a recycling levy for every tonne of farm plastic product placed on the market. In 2018 members paid the recycling levy at the rate of €110 per tonne. The levy, in addition to a weight-based farmers collection charge, funds IFFPG.

3. CORPORATE GOVERNANCE

Good corporate governance is central to how IFFPG operates. Our board is comprised of representatives from the farm plastics and farming sectors, as well as independent representatives from environmental and legal backgrounds. The various sectors have the right to nominate candidates to the board as vacancies arise.

IFFPG's board saw a number of changes in 2018. Both Donal Corrigan (manufacturers' sector) and Thomas Ryan (farmers' sector & Co. Secretary) stepped down from the board and were replaced by Jerry O'Brien and Fintan Conway respectively. IFFPG is very appreciative of the very considerable contribution of outgoing directors, while at the same time looks forward to working effectively with new directors.

The attendance record of board directors for 2018 can be found in Appendix 1.

During 2018, amended *Scheme Rules & Procedures for Members* were adopted at an EGM. The amendments reflect changes which were made to our *Constitution* in 2017 to ensure that we continue to embrace best practice in terms of corporate governance. They also reflected changes and developments in this sector over the years, for example the recent introduction of obligations for netting and twine producers.

4. THE MARKET

4.1 SILAGE WRAP & SHEETING

The market for silage wrap and sheeting sales came in at 18,975 tonnes in 2018.This represented a 1% decrease on the previous year, which can be attributed to the impact of drought on the silage season. However, the trend in recent years is very much upwards, with the abolition of the milk quota and better grassland management the key factors (See Chart 1)

While wrap sales showed a slight increase of 1% in 2018 to 16,773 tonnes, sheeting sales decreased by 14% to 2,202 tonnes. Wrap sales accounted for 88% of all farm film sales, with sheeting accounting for the remaining 12% (See Chart 2).

Chart 1. Wrap & Sheeting Market 2014-2018

Chart 2. Wrap & Sheeting Market Breakdown 2018

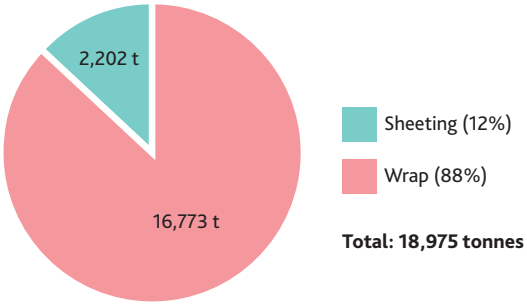
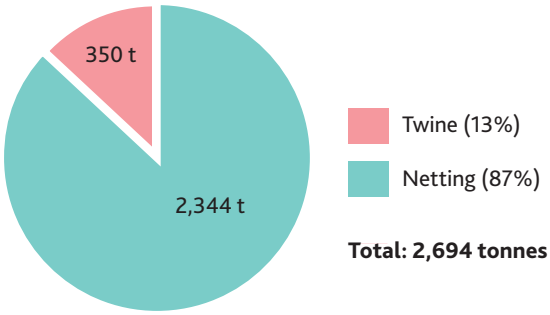


Chart 3. Netting & twine Market 2018



4.2 NETTING & TWINE

Following a change in the legislation, netting and twine producers paid the recycling levy for the first time in 2018. As can be seen in Chart 3, a total of 2,694 tonnes of netting and twine was placed on the market in 2018.

The figure for 2018 was very much in line with estimates from the sector, which gauged the market at between 2,500 and 3,000 tonnes.

4.3 MEMBERSHIP INTERACTION

IFFPG continued throughout 2018 to proactively communicate with our members. This ensured that members were made aware of key developments and were provided with the opportunity to raise any issues or concerns.

During 2018, IFFPG effectively engaged and communicated with our membership through a range of measures, including:

- The issuing of a quarterly members' ezine (See Appendix 2)
- Through our AGM
- The circulation of a label code issuing guide to over 900 retailers (including all members)
- Interactive members' section of our website
- Regular meetings with members

A full list of IFFPG members on 31st December 2018 can be viewed in Appendix 3. IFFPG keeps an updated list of members on its website (www.farmplastics.ie).

4.4 THE RECYCLING LEVY

The levy remained unchanged at €110 per tonne (excl. VAT) in 2018. In the case of the standard roll of wrap, this equated to €2.85 per roll (excl. VAT).

5. COLLECTIONS

5.1 WRAP & SHEETING WASTE

IFFPG had a record year for wrap and sheeting waste collections in 2018. A total of 29,594 tonnes of waste was collected, which represented a 11% increase on the previous year. The increase can largely be attributed to a harsh preceding winter which saw virtually all fodder stocks exhausted. IFFPG has collected an average of 26,768 tonnes of wrap and sheeting waste per annum over the last five years.

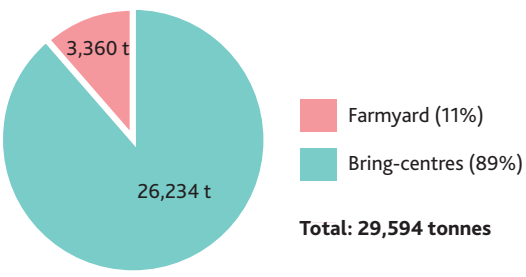
Chart 4. Wrap & Sheeting Waste Collected for Recycling 2014-18

5.2 COLLECTION METHODS

The vast majority of wrap and sheeting waste was collected at bring-centres in 2018 (See Chart 5). A total of 235 bring-centres were operated during the period April to August, with the average bring-centre contributing 112 tonnes of waste.

IFFPG also collected 3,360 tonnes of waste at the farmyard. This service remains popular for a small percentage of farmers who prefer the convenience of having their waste collected at the farmyard.

Chart 5. Breakdown between Bring-centre and Farmyard Collections 2018



Total: 29,594 tonnes

5.3 RECYCLING TARGET

IFFPG achieved a 77% recycling rate in 2018 and as such exceeded the national recycling target as set by the Government for wrap and sheeting waste (See Table 1).

This means that in 2018 IFFPG recycled 77% of what our members placed on the market in the previous year after allowing for a 50% contamination level (mainly moisture).

Table 1: Recycling Rate for Wrap and Sheeting Waste 2018

	TARGET TONNES	TARGET %
Recycling Target (incl. 50% contamination)	26,739	70
IFFPG Recycling Level	**29,594**	**77**

5.4 FARMER COLLECTION CHARGES

As can be seen in Table 2, farmer collection charges remained at €15 per half tonne with the label code at the bring-centre in 2018. Farmers who were unable to provide a valid label code were charged at the higher €85 per half tonne rate.

In the case of farmyard collections, the collection charge remained at €40 per half tonne with the label code. The label code is issued to farmers at the time of purchase of wrap and sheeting and confirms that the recycling levy was applied to the product

Table 2: Farmer Collection Charges 2018

SERVICE	WITH LABEL CODE (€)	WITHOUT LABEL CODE (€)
500 kg Farm Plastics at Bring-centre	15	85
500 kg Farm Plastics at Farmyard	40	100

5.5 NETTING AND TWINE WASTE

A total of 850 tonnes of netting and twine waste was collected for recovery in 2018, which represented a 47% increase on the previous year. This particularly large increase can be attributed to a 66% reduction in farmer collection charges which was possible due to the recycling levy applying to netting and twine for the first time in 2018. In the case of netting and twine waste, it is collected in half tonne size bags, with a charge of €5 applied per bag.

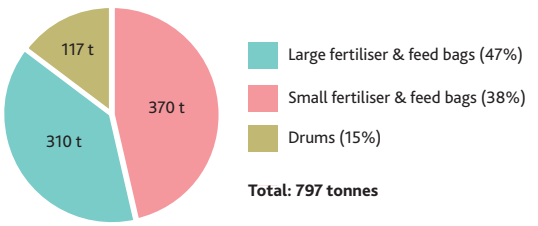
5.6 FARM PLASTICS PACKAGING WASTES

IFFPG in association with Farm Plastics Recycling CLG and with the support of REPAK had a record year for farm plastics packaging waste (fertiliser bags, feed bags & drums) collections in 2018.

A total of 797 tonnes was collected, which represented a 33% increase on the previous year. This significant increase can be attributed to a decrease in collection charges from €10 to €5 per half tonne size bag, as well as increased awareness among farmers regarding the service.

As can be seen in Chart 6, large fertiliser and feed bags made up the single biggest category in 2018, followed by small fertiliser and feed bags and drums.

Chart 6. Farm Plastics Packaging Waste Breakdown 2018



5.7 IFFPG CONTRACTORS

Details in relation to our current contractors are provided in Appendix 4.

6. RECYCLING

A decision by the Chinese authorities at the beginning of 2018 to cease importing 7 million tonnes of plastics waste per annum caused over capacity issues in Europe and slowed down the rate at which IFFPG was able to supply to recycling facilities.

Consequently, there was a carryover of approximately 8,000 tonnes of 2018 season material into 2019. This waste will now be recycled during 2019.

Of the 21,000 tonnes recycled, the spilt between Irish and European recycling facilities was 50:50. In the case of wrap and sheeting waste, half was supplied to an Irish pre-treatment facility, with the remainder supplied directly to European recycling facilities.

Farm plastics waste collected by IFFPG are recycled into a range of products, including refuse sacks, construction film products and furniture.

7. MARKETING AND PROMOTION

The main focus of our marketing and promotion activities in 2018 was the promotion of the full range of farm plastics recycling services available to farmers at our bring-centre network.

In particular, we highlighted to farmers the significantly reduced cost of recycling netting and twine waste as a result of the application of the recycling levy on these products. In addition, we also emphasised the reduced cost of recycling farm plastics packaging wastes in 2018.

As can be seen in Table 3, the media mix used involved a combination of print and digital media. Total expenditure on marketing in 2018 was €123,000.

Examples of advertisements used by IFFPG in 2018 can be seen in Appendix 5.

Table 3: Marketing Media Mix 2018

MARKETING MEDIA EMPLOYED	FREQUENCY
The Irish Farmers Journal advertisements	18
Agriland.ie	1.2 million impressions
SMS	200,000 texts
Agricultural shows / exhibitions	3
Social media (Website, Facebook & Twitter)	On-going

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8. ENFORCEMENT SUPPORT

Although IFFPG has no statutory powers, we remain committed to supporting local authorities in enforcing the Farm Plastics Regulations. These regulations require farm plastics suppliers to support recycling in Ireland through contributing to recycling costs (See Section 2).

In 2018, the main focus of IFFPG's enforcement support work was the annual multi-agency border enforcement campaign. The campaign, which was carried out during the critical silage making season (May-July) saw border local authority enforcement officers and our Compliance Officer jointly carry out 42 inspections of farm plastic retail premises (See Table 4). Once again, the campaign focused on ensuring that agri-merchants and silage contractors charged the levy and it revealed high levels of compliance.

In addition, our Compliance Officer assisted a number of local authorities elsewhere in the country with suspected cases of illegal supply.

Table 4. Multi-agency Border Enforcement Campaign 2018

COUNTY	AGRI-MERCHANT INSPECTIONS	CONTRACTOR INSPECTIONS	TOTAL INSPECTIONS	ISSUES
Cavan	6	3	9	None
Donegal	4	6	10	None
Leitrim	5	4	9	1 minor non-compliance
Louth	4	1	5	None
Monaghan	4	5	9	1 minor non-compliance
TOTAL	**23**	**19**	**42**	**2**

Throughout 2018, IFFPG also continued to effectively manage our farm plastics traceability system. This traceability system sees farmers who purchase levied product issued with a unique label code by retailers, which when presented at the bring-centre ensures reduced collections charges.

9. OTHER KEY DEVELOPMENTS

9.1 IT COLLECTIONS MANAGEMENT SYSTEM

During 2018 IFFPG rolled out its new integrated IT collections management system. The new system involves using an app for the electronic capture of all collections data at bring-centres and the farmyard which facilitates the more efficient processing of farmer data. Other advantages of the new system include the rapid delivery of collections data to the IFFPG Office and greatly improved report running functions. The new system also records and manages all interactions with retailers, as well as enforcement support work.

9.2 500,000 FARM TYRES RECYCLED

IFFPG operated an extremely successful historical farm tyre waste recycling initiative on behalf of the Government in 2018. The initiative, which saw IFFPG operating four Government funded bring-centres in September and October, resulted in the equivalent of 500,000 car tyres been recycled. As can be seen in Table 5, over the four days a total of 4,253 tonnes of historical farm tyre waste was collected from 2,229 farmers.

Table 5. Historical Farm Tyre Waste Bring-centres

BRING-CENTRE	TONNES	FARMER NUMBERS
Cootehill	936	455
New Ross	1,124	542
Athenry	1,235	784
Monard	958	448
TOTAL	**4,253**	**2,229**

The initiative, which allowed farmers to recycle up to 3 tonnes of tyres (approximately 330 car tyres) for the heavily subsidised rate of €15 per tonne, was hugely popular with farmers. Athenry was the busiest bring-centre, where 784 farmers brought in 1,235 tonnes in a 10-hour period.

The vast majority of tyres collected were recycled at a tyre recycling facility in Drogheda.

IFFPG's involvement in the initiative was beneficial in that it further enhanced our profile among farmers, as well affording us the opportunity to work in a cooperative way with key stakeholders.

10. FINANCIAL OVERVIEW

IFFPG's overall financial performance was very satisfactory in 2018. When tyre recycling activities are excluded (total cost €696,056), farm plastics income and expenditure both increased by 20% in 2018 to €3.3 million. In the case of income, the introduction of the levy on netting and twine largely contributed to the increase. While the increase in expenditure was the result of increased costs associated with a record year for collections.

At the end of 2018, IFFPG's reserve stood at €3.76 million. Approximately €300,000 of the reserve is available for meeting additional recycling costs in 2019.

Full audited accounts for 2018 are available for viewing on www.farmplastics.ie.

11. PROGRAMME OF ACTIVITIES FOR 2019

11.1 INCREASED RECYCLING COSTS

The decision by the Chinese authorities in early 2018 to cease importing 7 million tonnes of plastics waste per annum (half of which came from Europe) in order to reduce pollution and to develop their own collections infrastructure has dramatically changed the global market. It has led to a world-wide surplus of plastics waste, which has caused a collapse in price and stockpiling of waste.

The new market situation is significantly impacting on IFFPG recycling costs in 2019. European recyclers have ceased paying IFFPG for waste and reintroduced gate fees at a substantial level. The will result in IFFPG incurring an additional recycling cost of approximately €1.3 million in 2019. Regrettably, IFFPG has been left with no choice but to increase both the recycling levy and farmer collection charges to meet this extra cost.

However, it is expected that the current market situation will improve in the coming years. It is considered that both European recycling capacity and demand for recyclate will increase as Europe increasingly focuses on managing plastic resources in a more sustainable way. IFFPG, as a not for profit body, remains committed to passing back to its members and farmers any future cost savings associated with an improved market.

11.2 THE RECYCLING LEVY

IFFPG has increased the recycling levy from €110 to €140 per tonne (excl. VAT) for 2019. The guide price for a standard roll of wrap will increase from €2.85 to €3.64 per roll (excl. VAT).

11.3 FARMER COLLECTION CHARGES

IFFPG has increased farmer collection charges from €15 to €20 per half tonne at the bring-centre and from €40 to €45 per half tonne at the farmyard with the label code for 2019 (See Table 6).

Table 6: Farmer Collection Charges 2019

SERVICE	WITH LABEL CODE (€)	WITHOUT LABEL CODE (€)
500 kg Farm Plastics at Bring-centre	20	85
500 kg Farm Plastics at Farmyard	45	100

11.4 BRING-CENTRE PROGRAMME

IFFPG will once again provide farmers with a comprehensive bring-centre programme during the period April to August in 2019. A total of 235 bring-centres will be held, with locations such as livestock marts, cooperative / agri-merchant premises and GAA grounds mainly used.

The programme will be heavily promoted through a range of print and digital media, including the Irish Farmers Journal, SMS, www.agriland.ie and www.farmplastics.ie.

A full bring-centre programme for the year is provided in Appendix 6.

11.5 FARMYARD COLLECTION SERVICE

IFFPG will continue to provide a farmyard collection service in 2019 for farmers who prefer the convenience of this service. Farmers can avail of the service by directly contacting IFFPG to organise a collection.

11.6 WRAP & SHEETING WASTE RECYCLING TARGET

IFFPG must meet a 70% recycling target in 2019, which equates to 26,565 tonnes. The target takes into account a 50% contamination level, which is largely comprised of moisture.

Table 7: Wrap & Sheeting Waste Recycling Target 2019

YEAR	% TARGET	VOLUME TARGET (INCL. 50% CONTAMINATION LEVEL)
2019	70	26,565

IFFPG is confident that the target will be met and remains committed to providing a collection service to every farmer who makes farm plastics waste available for recycling in 2019.

11.7 NETTING & TWINE WASTE

IFFPG will continue to heavily promote its netting and twine waste recycling service in 2019. IFFPG will continue to collect netting and twine waste in half tonne size bags, with the farmer collection charge remaining at €5 per bag to encourage increased service uptake.

11.8 FARM PLASTICS PACKAGING WASTES

IFFPG will also continue to strongly promote its farm plastics packaging waste recycling service in 2019 to ensure continued growth in recycling for these waste streams. The farmer collection charge will remain at €10 per half tonne size bag.

11.9 ENFORCEMENT SUPPORT

IFFPG will continue in 2019 to support the enforcement efforts of authorities through the activities of our Compliance Officer.

In particular, our Compliance Officer will prioritise supporting the annual multi-agency border enforcement campaign. This will involve working with border local authorities to target the inspection of retailers in the border region during the critical May to July period. It will also entail supporting any subsequent follow up enforcement actions and pushing for prosecutions in cases of clear illegality.

Additionally, our Compliance Officer will continue to focus throughout the year on ensuring that our label code traceability system is efficiently managed. This will involve continuing to liaise closely with retailers to ensure that label codes are correctly issued, as well as highlighting to farmers the cost savings associated with presenting a valid label code at collections.

11.10 OTHER KEY DEVELOPMENTS

11.10.1 Contractor Tendering Process

IFFPG will carry out a contractor tendering process at the end of 2019 to select contractors for the coming period. The process, which will be administered by independent auditors, will be advertised nationally and open to any waste contractor who wishes to participate. It is intended that successful applicants will be contracted for a 5 year-period in advance of the 2020 season.

11.10.2 AES Bord na Mona Recycling Facility

AES Bord na Mona in a joint venture with a Chinese recycler, Sabrina Enterprises, will open a new farm plastics recycling facility in Littleton, Co. Tipperary this year. The facility, which will have a capacity of approximately 20,000 tonnes per annum and will be located in a former peat briquette factory, should be operational from the middle of 2019.

IFFPG, which is committed to supplying to the facility, welcomes this development as currently there are no recycling facilities in the country producing a finished pellet. The facility will greatly assist farm plastics recycling in Ireland as it will increase demand for waste, reduce dependency on foreign facilities and support the circular economy.

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APPENDIX 1:

ATTENDANCE AT BOARD MEETINGS & AGM

BOARD MEMBER	NUMBER OF MEETINGS DUE TO ATTEND	NUMBER OF MEETINGS ATTENDED
Tom Dunne	6	6
Tom Power	6	5
Jerry O'Brien	1	1
Michael Murphy	3	1
Gavin McCarthy	6	6
Ken Daly	6	5
Michael Lehane	6	5
Thomas Ryan	4	4
Fintan Conway	2	2
Tom Cooney	6	6
Dr Helen Sheridan	5	4
Noel McCarthy	6	4

APPENDIX 2:

SAMPLE MEMBERS' EZINE 2018

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IFFPG :: Members' eZine

JUNE :: 2018

IRISH FARM FILM PRODUCERS GROUP CLG

INSIDE

PAGE	ARTICLE
1	On course for record year for recycling
2	Late start to silage making season
2	Border enforcement campaign on-going
3	Chinese restrictions impacting on recycling market
4	Scheme rules amended at EGM
4	IFFPG welcomes new board members

IFFPG likely to increase silage wrap and sheeting recycling by 10% this year

ON COURSE FOR RECORD YEAR FOR RECYCLING

With over half of our bring-centres completed, IFFPG is on course to recycle over 29,000 tonnes of silage wrap and sheeting this year. An expected 10% increase for the season compared to last year can be attributed to a long and harsh winter which saw fodder stocks largely exhausted.

Once again, Kilmallock bring-centre, with a massive 480 tonnes collected over 2 days, was our best performing bring-centre. A 30% increase at Kilmallock this year reflected not only a bad winter, but also increasing dairy production in the Golden Vale.

IFFPG has carried out to date 140 of its scheduled 235 bring-centres, with the remainder to be completed by early August. The average IFFPG bring-centre is contributing 109 tonnes of waste this year.

We have also seen significant increases in other farm plastics waste streams. In the case of netting an increase of over 30% has been recorded, while in the case of farm plastics packaging wastes (fertiliser / feed bags & drums) a 15% increase has been recorded to date.

While the increase in wrap and sheeting can be attributed to a bad preceding winter, substantial increases in other waste streams can be largely attributed to reduced collection charges at bring-centres.

The recent legislative amendment which resulted in the levy being applied to netting allowed IFFPG to significantly reduce collections charges from €15 to €5 per half tonne bag. In the case of farm plastics packaging waste streams, a reduction from €15 to €10 per half tonne bag is also driving increased recycling levels.

IFFPG :: EZINE :: JUN'18

G SEASON

r due to bad weather resulted in a ge was made in late May in most ile yields were reduced in the early ficant improvement in yields.

G members making reduced returns s factor, combined with the usual this season's market. However, it o rebuild fodder stocks this season possibility.

BORDER ENFORCEMENT CAMPAIGN ON-GOING

IFFPG is currently working with border local authorities in carrying out retailer inspections as part of the annual border enforcement campaign. The campaign which has the support of the Department of Communications, Climate Action and Environment, targets non-coop retailers in border counties to ensure that they are applying the levy. An additional focus of this year's campaign is to confirm that retailers are applying the levy to netting and twine products.

To date 12 inspections of agri-merchants and contractors have been carried, with no incidences of non-compliance recorded. It is intended to carry out another 15-20 inspections in the coming weeks, with a full report of the results to be provided in the next edition of the Members' Ezine.

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IFFPG :: EZINE :: JUN'18

Chinese restrictions are causing over-supply concerns in the European recycling market

CHINESE RESTRICTIONS IMPACTING ON RECYCLING MARKET

A decision by the Chinese authorities to restrict the importation of plastics waste at the beginning of this year is impacting on the plastics recycling market in Europe. Plastics that previously were sent to China are now being made available in increasing quantities to European recyclers. The result is that prices available from European recyclers have reduced, with capacity issues in the case of some plastic waste streams.

The Chinese imposed the restrictions for good reasons; to reduce pollution associated with the importation of low grade plastics and to develop their own collections infrastructure. While the restrictions will undoubtedly grow European recycling in the long term, in the short to medium term they are resulting in capacity issues.

The changed market situation is also impacting on IFFPG. The European recyclers that we exclusively supply to are now being offered plastics from companies who previously supplied to China. Consequently, prices available from European recyclers have already reduced this year, with the possibility of gate fees being imposed by recyclers next year. IFFPG is responding to recent developments by focusing on maintaining existing relations with European recyclers, while at the same time exploring the possibility of developing new recycling partnerships.

APPENDIX 3:

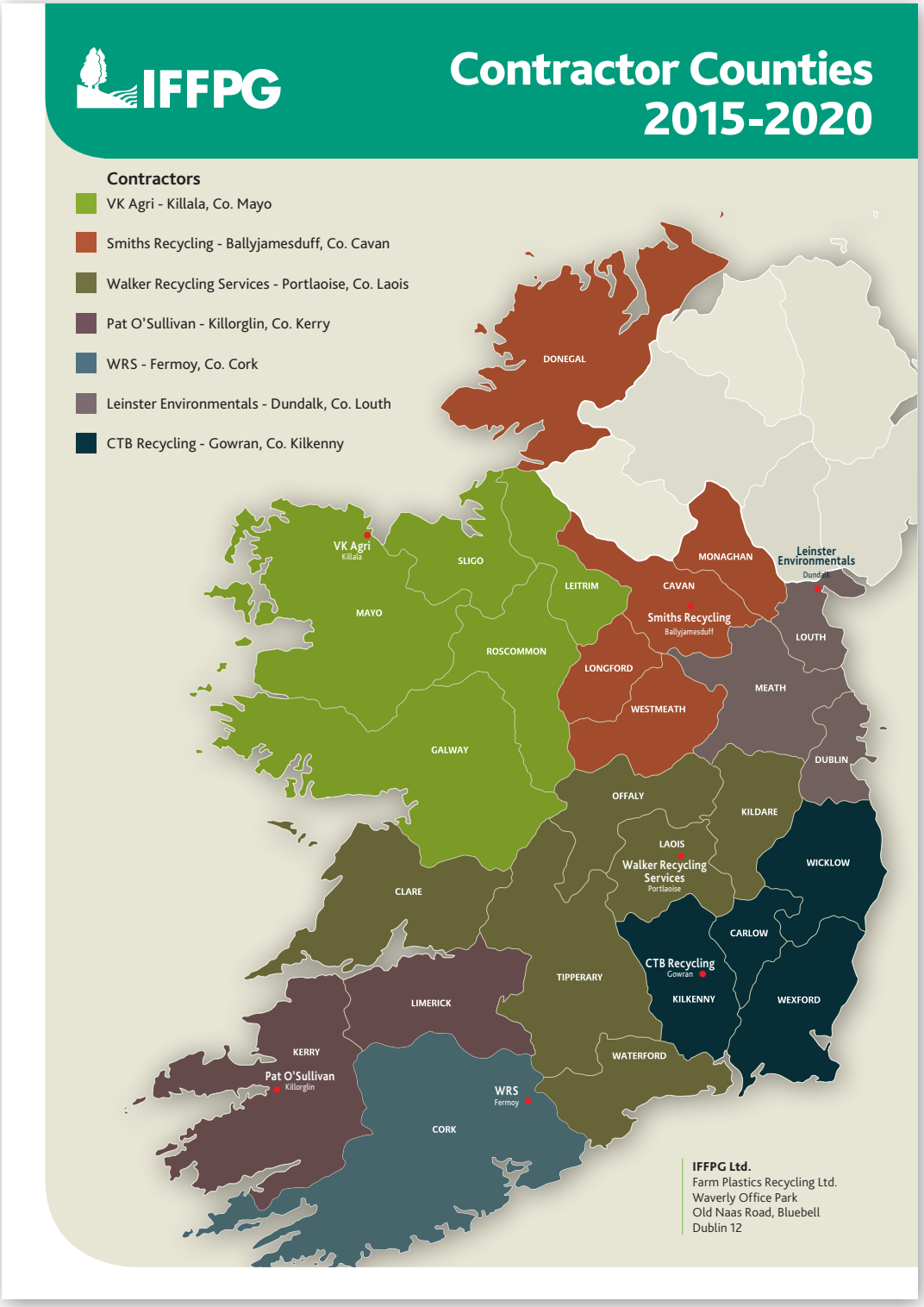
IFFPG'S MEMBERS LIST 31ST DECEMBER 2018

COMPANY
Ab Rani Plast Oy
Aspla s.a
Clonleigh Co Op
Aurivo (Connacht Gold Co-op)
Dairygold
Glanbia Agribusiness
Goldcrop Ltd
Hyplast NV
Irish Polythene Agri Ltd
SPG Packaging Ireland Ltd T/A Crop Packaging Systems
Kerry Agri Business
Lakeland Dairies
Quinn Packaging
RKW AG
Trioplast SMS
Coveris Flexibles Austria Gmbh (Formerly -Unterland Flexible Packaging GmbH)

COMPANY
Volac Feeds Ltd
Zeus Packaging
Total Polyfilm Ltd
Whiteriver Ltd
Balepac
McCabes General Merchants
FTF Retail Products
Maizetech Ltd
Polifilm Extrusion
Tama
ERG Bierun Folie Sp. Zo.o
Country products
Value Agri Supplies
Wallace's
Cotesi
UPU Industries
Wall's

APPENDIX 4:

IFFPG CURRENT CONTRACTORS



APPENDIX 4:

IFFPG CURRENT CONTRACTORS

Contractor Permit Details

CONTRACTOR NAME	LOCATION	WASTE COLLECTION PERMIT	WASTE FACILITY PERMIT / LICENCE
VK Agri	Cloonalaghan, Carrowmore-Lacken, Ballina, Co. Mayo	NWCPO-16-11840-01	WFP-MO-10-0009-02
Smith's Recycling	Carnin, Ballyjamesduff, Co. Cavan	NWCPO-09-06394-02	WFP-CN-15-0004-01
Walker Recycling Services	Clonkeen, Portlaoise, Co. Laois	NWCPO-14-11464-01	WFP-LS-16-0002-01
Pat O'Sullivan (Farm Waste Recycling)	Laharn, Killorglin, Co. Kerry	NWCPO-16-11801-01	WFP-KY-16-0002-01
WRS (Fermoy)	Cullenagh, Fermoy, Co. Cork	NWCPO-09-04602-02	WO107-1
Leinster Environmentals	Clermont Park, Haggardstown, Dundalk, Co. Louth	NWCPO-15-11641-01	LH-11-0002-01
CTB Recycling	The Demesne, Gowran, Co. Kilkenny	NWCPO-14-11488-01	WFP-KK-15-0002-03

APPENDIX 5:

SAMPLE ADVERTISEMENTS 2018

IFFPG FARM PLASTIC RECYCLING BRING CENTRES

in association with Farm Plastics Recycling Ltd.

IFFPG

Recycle Silage Plastic €15 per ½ tonne

with label code and a proof of purchase (Invoice/Sales Docket). Please ask your supplier for the **IFFPG LABEL Code Number.**

What else can we Recycle? **Categories A-D** can be recycled in used Bulk Fertiliser Bags (1/2 Tonne Bags) with liners removed.

A BULK FERTILISER/ MEAL BAGS (Remove Liners) €15 per 1/2 Tonne Fert Bag

B SMALL FERTILISER/ MEAL BAGS (Incl. Bulk Liners) €15 per 1/2 Tonne Fert Bag

C DRUMS (Must Be Triple Rinsed) €15 per 1/2 Tonne Fert Bag

SUPPORTED BY REPAK

D NETTING & TWINE €15 per 1/2 Tonne Fert Bag

Remaining July & August Dates

GALWAY: Clifden Mart, 13th July (10-12pm); Maam Cross Mart, 13th July (2-4pm).

KERRY: Killarney, Cronins Old Pit, Coolcaslagh, 28/29th July; Killorglin, Hoare's Machinery Yard, 18/19th August.

KILDARE: Carbury, Matthew Walshs Sandpit, Kilglass, 13th July; Allen Overflow Car-Park (opp Church & School), 14th July (12.30-7.00pm). Rathcoffey, Colin Doherty's Yard (Drummonds), 17th July; Monasterevin Glanbia, 19th July; Kilcullen Mart, 20th July; Athy, Liffey Mills, 25th July.

KILKENNY: Gowran, Eamonn Nolan's Yard, The Demense, Every Mon - Sat.

LAOIS: Clonaslee, Anthony Maher's, 18th July; Mountrath Mart, 21st July; Ballylynan, The Pedigree Corner Bar, 26th July; Ballinakill Mart, 31st July; Donaghmore Glanbia, 1st August; Mountmellick Glanbia, 2nd August; Portlaoise, Walkers Yard, Clonkeen, Every Mon-Fri.

LIMERICK: Newcastlewest, Shanahan's Quarry, Barna, 14/15th July.

MAYO: Killala, Vincent Kearneys Yard, Cloonalaghan, Carrowmore Lacken, Every Mon-Sat

WEXFORD: B
18/19th July; E

Opening tim

Call 1890 300 444 or www.farmplastics

IFFPG FARM PLASTIC RECYCLING BRING CENTRES

in association with Farm Plastics Recycling Ltd.

IFFPG

Recycle Silage Plastic €15 per ½ tonne

with label code and a proof of purchase (Invoice/Sales Docket). Please ask your supplier for the **IFFPG LABEL Code Number.**

What else can we Recycle? **Categories A-D** can be recycled in used Bulk Fertiliser Bags (1/2 Tonne Bags) with liners removed.

A BULK FERTILISER/ MEAL BAGS (Remove Liners) €15

B SMALL FERTILISER/ MEAL BAGS (Incl. Bulk Liners) €15

C DRUMS (Must Be Triple Rinsed) €15

REPAK

D NETTING & TWINE €15

Clare

Caher, Anthony McNamara's Shop/ Garage, Thur 8th June

Scariff Mart, Fri 9th June

Sixmilebridge Mart, Mon 12th June

Tulla GAA, Tues 13th June

Kilfenora Mart, Wed 14th June

Ennistymon GAA, Thur 15th June

Lissycasey, Frure GAA, Fri 16th June

Ennis Mart, Sat 17th June

Deelin, Michael Ciosog GAA, (North Clare), Mon 19th June

Inagh, Central Waste Management Facility, Tues 20th June (8.30-4.00pm)

Quilty GAA, Wed 21st June

Kilrush Mart, Thur 22nd June

Labasheeda GAA, Fri 23rd June

Opening times: 9am–5pm (Unless otherwise stated)

Call 1890 300 444 or www.farmplastics.ie

APPENDIX 6:

BRING-CENTRE DATES 2019

COUNTY	LOCATION	DATE
Carlow	Tullow, Charles R Wynne Ltd, Bridge Mills	20th May
	Borris, Borris Agri-Sales, Fennagh Rd	7th June
	Carlow, Toughers Restaurant Car park, Dublin Rd	11th June
	Milford, Tommy Doyle's Yard, Carlow	11th June
	Leighlin Bridge, Jordan Agri Ltd, Ratheadon	12th June
Cavan	Bailieborough Auction Yard, Kells Road	5th June
	Kingscourt Mart	8th June
	Mullagh Co-op	11th June
	Cavan Mart	13th June
	Ballyjamesduff Mart	15th June
	Belturbet County Council Yard	18th June
	Ballyconnell Huggins Pit	19th June
	Dowra Mart	20th June
	Glengevlin County Council Yard	21st June
	Cootehill Mart	22nd June
Clare	Caher, Raymond McNamara's Bar/Shop	19th June
	Sixmilebridge Mart	20th June
	Tulla GAA	24th June
	Inagh Central Waste Management Facility	25th June (Hrs 8.30-4.00pm)
	Deelin, Michael Ciosog GAA	26th June
	Kilfenora Mart	27th June
	Liscannor Community Sportsfield	28th June
	Ennis Mart	29th June
	Scariff Mart	1st July

COUNTY	LOCATION	DATE
Clare	Quilty GAA	2nd July
	Lissycasey Frure GAA	3rd July
	Labasheeda GAA	4th July
	Kilrush Mart	5th July
Cork	Castlelyons, Glanbia	13th May
	Mitchelstown Mart	16/17th May
	Ballydesmond, Kelly Bros Quarry	21st May
	Kanturk Mart	24/25th May
	Lombardstown Dairygold, Mallow	28th May
	Millstreet Dairygold	30/31st May
	Castletownroche Dairygold (Farrell's)	4th June
	Blarney Dairygold	6th June
	Donoughmore, Peter O Regan's Transport Yard, Coolmona	8th June
	Midleton, McDonnells Grain, Saleen	10th June
	Mogeely Dairygold	12th June
	Timoleague, Barryroe Co-op	17/18th June
	Bandon Mart	26/27th June
	Clonakilty, Lissavaird Co-op	2/3rd July
	Schull, Derryconnell Landfill	5th July
	Skibberean Mart	9/10th July
	Bantry, Bantry Skip Hire, Dunbittern East	12/13th July
	Castletownbere, Donegans Plant Hire, Derrymihin West	15th July
	Dunmanway, Murray Bros, Ardcahan Quarry	17/18th July
	Macroom Mart	22/23rd July
	Charleville, Barretts Bros Storage, Cooline	TBA
	Cloughduv GAA	TBA
	Ballinhassig Area	TBA
Donegal	Buncrana, Inishowen Co-op	28th June
	Carndonagh, Inishowen Co-op	29th June

COUNTY	LOCATION	DATE
	Newtowncunningham, Clonleigh Co-op	2nd July
	Milford Mart	4th July
	Raphoe Mart	5th July
	Ballybofey & Stranorlar Mart	6th July
	Donegal Mart	8th July
	Ardara GAA	9th July
	Ballyshannon Mart	10th July
Dublin	Lusk, Drummonds(Hartfords Yard) Ballough	22nd June
	Greenogue, Toner Brothers, Rathcoole	29th June (Hrs 9-1pm)
Galway	Headford Mart	14th May
	Tuam Mart	30/31st May
	Gort Mart	4th June
	Athenry Mart	7th June
	Loughrea Mart	11th June
	Portumna Mart	13th June
	Ballinasloe Mart	18th June (Hrs 9-1pm)
	Mount Bellew Mart	20th June
	Clonberne, Arrabawn Co-op	25th June (Hrs 9-3pm)
	Clifden Mart	18th July (Hrs 10-12pm)
	Maam Cross Mart	18th July (Hrs 2-4pm)
Kerry	Cahersiveen Mart	10/11th May
	Kenmare Mart	14/15th May
	Rathmore, Cronin's Old Pit, Shroone	17/18th May
	Dingle, Ted Browne's Tyre Centre & Tool Hire, Lispole	25/26th May
	Listowel Mart	31st May/1st June
	Tralee Mart	7/8th June
	Castleisland Mart	14/15th June
	Miltown Mart	2/3rd August

COUNTY	LOCATION	DATE
Kerry	Killarney, Cronins Old Pit, Coolcaslagh	16/17th August
	Killorglin, Hoare's Machinery Yard	23/24th August
Kildare	Rathcoffey, Drummonds (Colin Doherty's Yard)	6th June
	Athy, Liffey Mills	16th July
	Carbury, Matthew Walshs Sandpit, Kilglass	18th July
	Monasterevin Glanbia	25th July
	Allen Overflow Car-Park(opp Church & School)	31st July (Hrs 12.30-7pm)
	Kilcullen Mart	8th August
Kilkenny	Urlingford, Hennessy Feeds, Woodsgift	24th April
	Ballyhale, Glanbia	26th April
	Glenmore, Glanbia	30th April
	Piltown, Glanbia	2/3rd May
	Kilmanagh, Glanbia	8th May
	Graiguenamanagh Glanbia	10th May (Hrs 9-4pm)
	Kilkenny, Red Mills, Cillin Hill (opp The Mart)	11th May
	Callan Co-op	15th May
	Ballyragget, Glanbia(Bridge Street)	22nd May
	Gowran, Eamonn Nolans Yard, The Demense	1st June
	Castlecomer, Eamon Nolans Farm, Loon	19th June
Laois	Stradbally Town & Country Stores	22nd June
	Clonaslee, Anthony Maher's	13th July
	Mountmellick Glanbia	15th July
	Ballylynan, The Pedigree Corner Bar	17th July
	Ballinakill Mart	29th July
	Mountrath Mart	TBA
	Donaghmore Glanbia	1st August
	Portlaoise, Walkers Yard, Clonkeen	Every Monday – Friday

COUNTY	LOCATION	DATE
Leitrim	Manorhamilton Mart	17th May
	Drumshambo Mart	22nd May
	Carrigallen Mart	24th May (Hrs 9-12pm)
	Ballinamore, County Council yard	24th May (Hrs 2-5pm)
	Carrick-On-Shannon Showground's	27th May (Hrs 9-2pm)
	Mohill Mart	28th May
Limerick	Kilmallock Mart	19/20th April
	Dromkeen, Old Meat Factory, Drombane	26/27th April
	Dromcolliher Mart	3/4th May
	Abbeyfeale Mart	18/19th June
	Ballyhahill, Gortadroma Landfill	21/22nd June
	Pallaskenry GAA	28/29th June
	Glenroe GAA	5th July
	Kilfinny, Lynch's Quarry, Adare	12/13th July
	Newcastlewest, Shanahan`s Quarry, Barna	19/20th July
Longford	Aughnacliffe GAA	7th May
	Dromard GAA	9th May
	Drumlish, Mulleady's Civic Amenity Site	10th May
	Ballymahon Mart	11th May
	Killashee GAA	15th May
	Shroid GAA, Edgeworthstown Road	17th May
	Granard Mart	18th May
Louth	Knockbridge, Drummonds Ltd	10th May
	Townrath, Drummonds Ltd	TBA
	Ardee, Drummonds Ltd	21st June
	Dundalk, Loughrans Stores Ltd, Haggardstown	20th July

COUNTY	LOCATION	DATE
Mayo	Ballina Mart	24th April
	Balla Mart	25th April
	Swinford, Stack Pigeons Sand Quarry, Cloonaghboy	30th April (Hrs 9-3pm)
	Ballinrobe Mart	9/10th May
	Belmullet, Myles Carey Yard (Beside Brogans)	12th July (Hrs 9-2pm)
	Newport, Derrinumera Landfill	16th July (Hrs 9-12pm)
	Westport, O Gradys Yard, Carrownalurgan	16th July (Hrs 2-4pm)
	Killala, Vincent Kearneys Yard, Cloonalaghan, Carrowmore Lacken	Every Monday – Friday
Meath	Clonee, Drummonds	3rd May
	Kilcock, Shane Thorntons Farm, Barrockstown	11th May
	Slane, Grassland Fertilisers	17th May
	Clonard, Farrell Fuels, Towlagh	18th May
	Kilmessan, Royal Town & Country, Ardbraccan, Trim	24th May
	Castletown, Farrelly Plant Hire, Nobber	25th May
	Kells, Drummonds, Balrath	31st May
	Navan, Drummonds, Alexander Reid	7th June
	Longwood, William Buttimers Farm, Dalystown	8th June
	Drumone, Drummonds Ltd(Drumone Agri), Oldcastle	TBA
Monaghan	Clontibret, Renaghans Bar Car Park	21st May
	Threemilehouse GAA	23rd May
	Clones Mart	25th May
	Glaslough, McNallys Quarry	27th May
	Ballybay Mart	29th May
	Broomfield Agri, Castleblayney	31st May
	Carrickmacross, Old Stoneware Plant, Magheracloone	1st June
Offaly	Shinrone, Liffey Mills	8th July
	Birr, Loughnane Concrete	9/10th July

COUNTY	LOCATION	DATE
Offaly	Banagher Liffey Mills	11/12th July
	Tullamore, J. Grennan & Sons, Tinnycross	22/23rd July
	Clara Market, Moate Road	24th July
	Edenderry Mart	30th July
	Portarlington – Gracefield GAA	6th August
	Boora, Bord Na Mona Leabeg, Ferbane	TBA
Roscommon	Castlerea Mart	3rd May (Hrs 9-3pm)
	Mount Talbot, Gately Building Stone, Cullawina	7th May (Hrs 9-3pm)
	Clann na nGael GAA, Ballydangan-Athlone Road	18th June (Hrs 3-6pm)
	Taughmaconnell Community Centre	26th June (Hrs 9-1pm)
	Roscommon Race Course	26th June (Hrs 3-5pm)
	Ballyleague GAA	28th June (Hrs 9-1pm)
	Rooskey, Old Glanbia Factory	28th June (Hrs 2-5pm)
	Elphin Mart	4th July
Sligo	Easky, Frank Flannelly's Slatted Shed, Finod	16th May (Hrs 9-2pm)
	Skreen, Eamonn Burke Ltd	16th May (Hrs 3-5pm)
	Ballymote Mart	6th July
	Tubbercurry Civic Amenity Site	9th July (Hrs 9-1pm)
	Drumcliffe, Seamus Water's Farm, Castletown	10th July (Hrs 9-3pm)
Tipperary North	Templemore Mart	27/28th May
	Borrisoleigh, Tipperary Co-op	29th May
	Thurles Mart	30/31st May
	Drombane Co-op	4/5th June
	Roscrea, River stores(Old Bacon Factory)	10/11th June
	Ardcroney, Stone & Paving, Borrisokane	12th June
	Nenagh Mart	13/14th June
	Newport Mart	17/18th June

COUNTY	LOCATION	DATE
Tipperary South	Rosegreen, Tipperary Race Way	2nd May
	Clonmel, Derrygrath Glanbia	7th May
	Carrick-on-Suir Mart	8th May
	Clogheen, Tipperary County Council Yard	9th May
	Cahir Mart	10/11th May
	Golden, Gleeson Precast	14th May
	Gouldscross, Tipperary Co-op	15/16th May
	Monard, Gortdrum Mines	17/18th May
	Aherlow, Leonards Mushroom Tunnels (Beside Coach Inn)	18th May
	Gortnahoe, Glanbia, Fennor	21st May
	Laffinsbridge, Gleesons Quarries	22nd May
	Ballingarry GAA	23rd May
	Mullinahone, Bretts Yard, Ballyvadlea	24th May
Waterford	Gaultier Glanbia	23rd April (Hrs 9-4.30pm)
	Kilmeaden Glanbia	24th April
	Newtown Ballydurn GAA, Kilmacthomas	25th April
	Stradbally Glanbia	26th April
	Tooraneena, Sliabh gCua GAA, Kirwan Park	29th April
	Cappoquin, TJ Lomasney, Glenara Sand, Kilahalla	30th April (Hrs 9-1pm)
	Tallow, Colman Greene Design, Youghal Road	30th April
	Kinsalebeg, James Leahy Quarry, Glistinane	1st May
Westmeath	Whitehall, Ringtown GAA, Castlepollard	24th April
	Milltown Sean Doolin Park, Rathconrath	26th April
	Delvin Mart	27th April
	Athlone, Gaffney's Farm & Equestrian, Moydrum	29th April
	Moate Agri Supplies, Dublin Road	30th April
	Ballinagore GAA, Kilbeggan	2nd May
	Rochfortbridge, Ex-Ascon Site, Rhode Road	3rd May
	The Downs, Drummonds Flynn's Agri, Mullingar	4th May (Hrs 9-4pm)

COUNTY	LOCATION	DATE
Wexford	Bunclody, Glanbia	14th June
	Wexford Town, Cooney Furlong Grain Ltd	20th June
	Wellingtonbridge, Wallace Agri	25/26th June
	Mayglass, Ballyhamilton Agri Depot	28th June
	Clonroche, Glanbia	1st July
	Oulart, Kevin Cooney Ltd	3rd July
	Inch Glanbia	8th July
	Ballycanew Glanbia	10th July
	New Ross Mart	16/17th July
	Enniscorthy Mart	25/26th July
Wicklow	Carnew Mart	13th May
	Blessington, Frank Murphy Concrete Blocks, Hempstown	17th May
	Aughrim, Herbst Group, Rednagh Road	24th May
	Wicklow, Herbst Group, Kilpoole Hill	25th May (Hrs 9-1pm)
	Baltinglass Mart	27th May
	Roundwood, Pat Carr's Farm, Knockraheen	22nd June

03-KK-2326

IFFPG
IRISH FARM FILM PRODUCERS' GROUP

IFFPG CLG.
Farm Plastics Recycling CLG.
Waverly Office Park
Old Naas Road
Bluebell
Dublin 12
www.farmplastics.ie

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